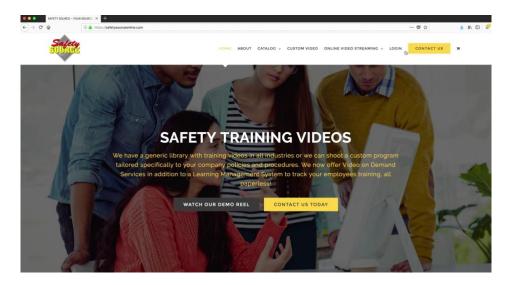
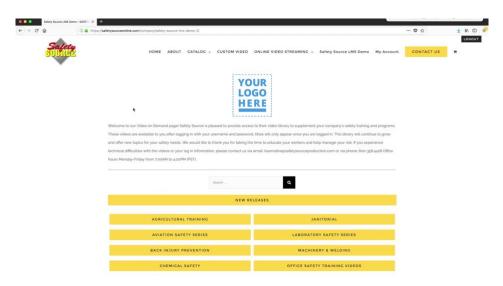
## **LMS Instructions**

Welcome to our learning management system! This is a guide and will explain you the basic functions of the LMS. If you are not already logged in you will notice a login option up top in the main menu. After clicking login, enter your credentials.

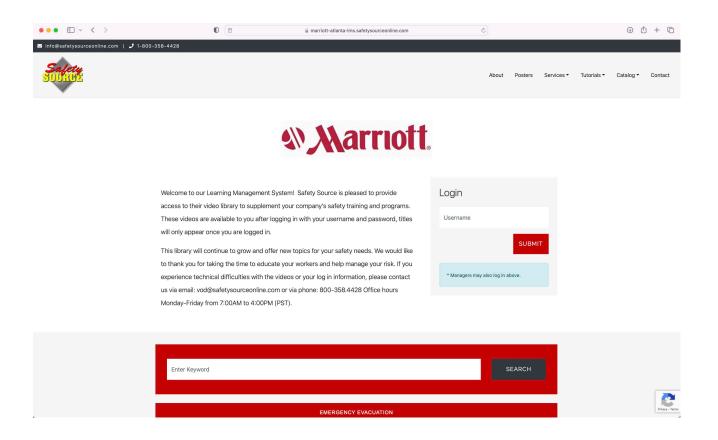


Once logged in, you will automatically be redirected to your companies customized homepage. This homepage contains all the categories and video titles available to train on.

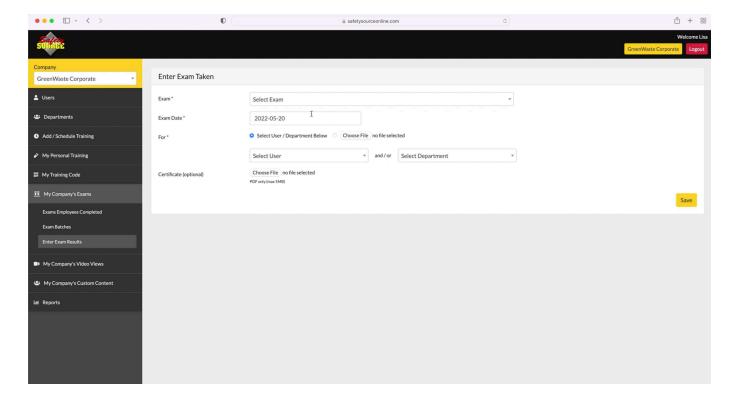


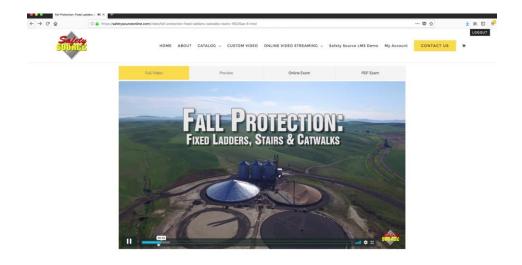
To watch a video simply click on a category, then select the title you would like to train on and click play.

Every account now has its own private URL. Make sure you are on your homepage to login to the right account. New option this year is SSO. We support Single Sign on through SAML.

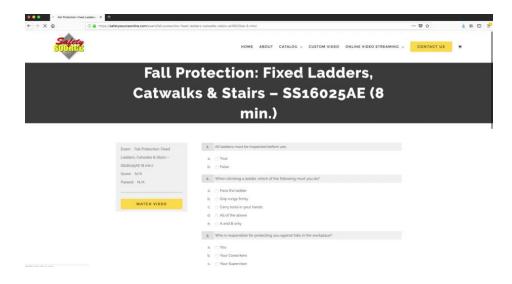


You can also upload existing certificates to our system to show any previous training.

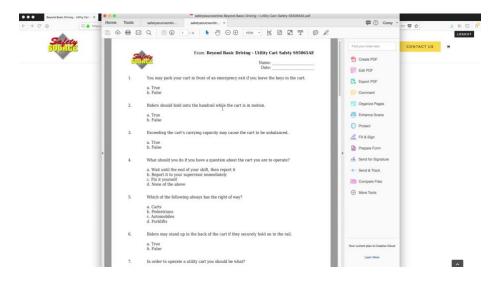




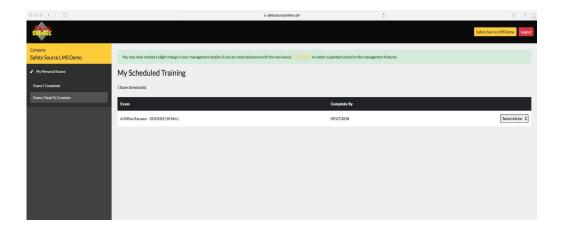
After watching the video navigate to the online exam, this is located above the video. This is where you can take the test, it will document and store the results for your managements record keeping.



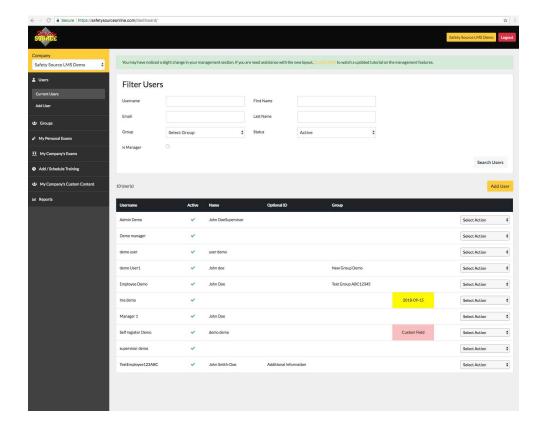
Next to this there is also a printable version available if you would like to administer the test in a classroom setting.



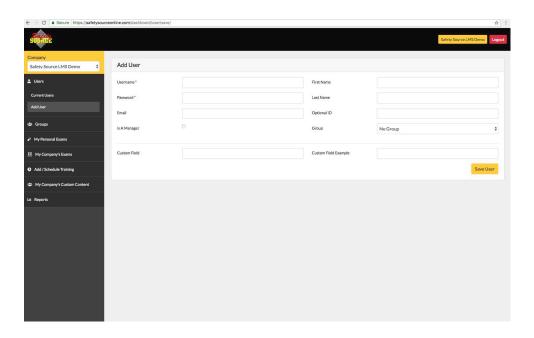
If you are logged in you will notice two new menu items, "My Account" and "Your Company's Name". Clicking your company's name will take you back to your customized homepage. If you are an employee, clicking "my account" takes you to your employee profile where you can see any training that has been assigned to you or any previous training that has been completed.



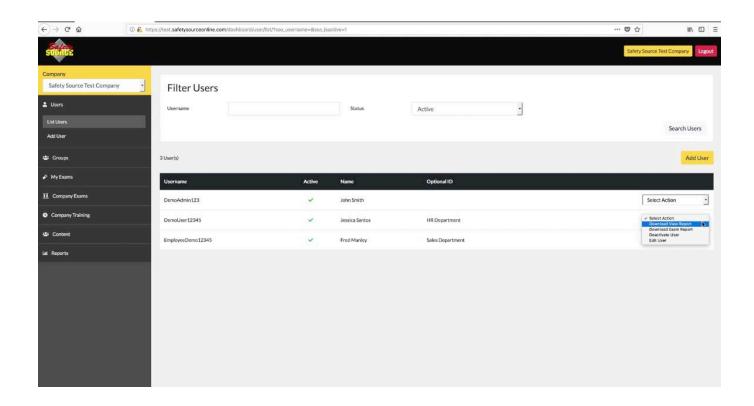
If you are a manager, clicking "my account" will take you to your management features. If you manage multiple companies you will have the option to choose which company you want to manage by clicking the drop down box called "Company". If you only manage one company it will take you direct to the management interface for your company. When clicking my account you will be directed to the "Current Users" list. This is where you can see and edit all current users along with any data associated to their profile. To edit a user click the "select action" drop down and select "edit user". This will allow you to make any changes to their profile. After making the change click "save edits" to finalize any changes made to the profile. You can also deactivate a user here. After confirming the deactivation, the user will be moved to the "inactive users" list. We are able to give you any number of custom fields to associate any data you see fit with each users profile. While on the Current Users list you are able to search for a user by email, username or first and last name, using the "filter users" section. You will also be able to look up your "inactive users" list simply by changing the "status" in the filter users section. Once a user is deactivated he will no longer be able to view videos or take test. To reactive a user click the "select action" drop down and select "activate user". This user will now have access to the system again.



Next we'll go to add a new user. In the top left corner click on "Add User". To create a user just type the information in and click "save user". Check the "Is Manager" box to make your new user a manager. You will notice data fields semi-seperated underneath the form, all of these fields are customizable and we can alter them to your exact needs.



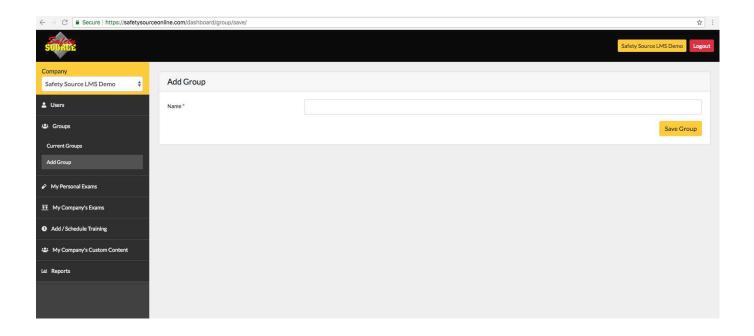
Under the "select action" drop down you will find "download view report" and "download exam report". The view report shows any videos that specific user has watched and the exam report shows any tests that user has taken.



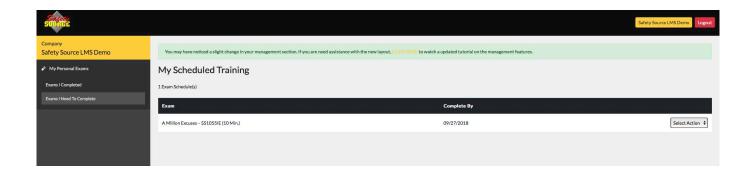
The next management tab is "groups". This is where you can create groups within your company. This is helpful because you can assign training to individuals or groups, which we will explain here shortly. Like the "Users" tab, you will see "Current and Add" options.

To create a group just type the group name and click

"Add Group". You can make alterations to the groups right below. You can add a user to a group during the initial creation of the account or you can edit a current user to add them to a group.



The "My personal Exams" tab shows exams you have been assigned to take and any exams you already have taken. You will find the exams scheduled to you in the "Exams I Need to Complete". The exams tab is the only tab employees will see when they click on my account, the rest of the tabs previously explained are only for management.

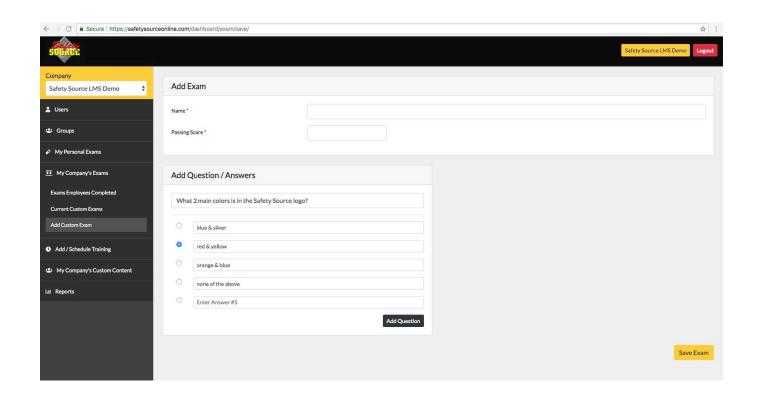


Next is the "Exams I've Completed". This is where you can see any exams that have been completed on your system. You will see your percentage score and if you have passed or failed the exam. In the "select action" drop down you can download a certificate if they passed or view their detailed results. This will show you which questions they got right and which they got wrong.

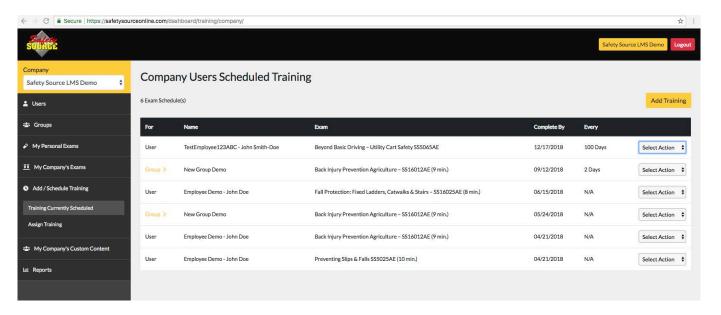


In the "My Company's Exams" you will find all of the completed exams your company has. Once again, if you click the select action drop down box you can download the certificate or view the detailed exam.

Here you will also be able to add your own custom company test questions and answers. Once you have added the question and marked the correct answer, click "Add Question". When you have finished adding the exam, click "Save Exam"



The "Add/Schedule Training" tab is where you can assign training. You will first be directed to the "Training Currently Scheduled" list where you will see all your employees who are currently scheduled training. You will see the employees name, the exam they are scheduled, the date they need to complete it by and whether or not it is recurring training. By clicking on the "Select Action" drop down box you will be able to delete a scheduled exam. Once they take the exam, the user will fall off this scheduled exams list and move over to the "My Company's Exam" tab previously mentioned.

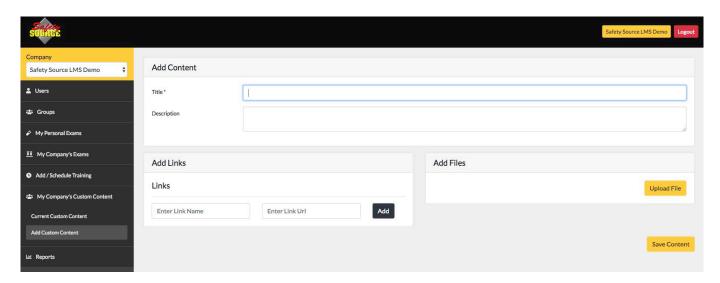


To schedule an exam click "Assign Training". Select user or group. User is for assigning to an individual where the group option will send the training to everyone within that group. Select the exam or exams you want the users to train on. Select the date you wish them to complete the training by. Select the "is recurring" check box if you want this training to be automatically assigned every "x" amount of days. For example if you wanted this training to be reassigned to this group every year, type 365 and every year on that date the training will be reassigned.

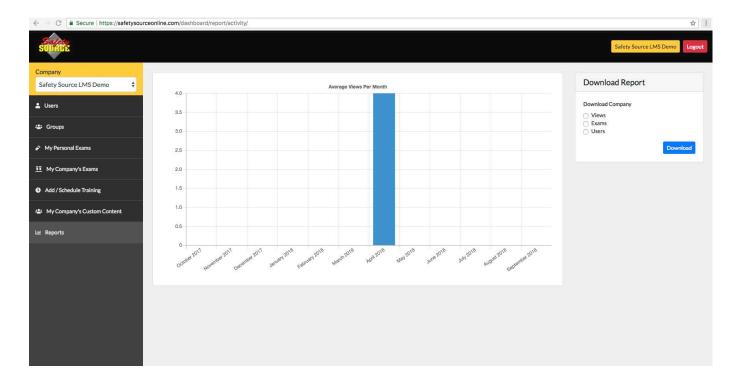


"My Company's Custom Content" is where you will be able to view and add your custom content such as files or URL links. You will find your 'already uploaded content' under where it says "Current Custom Content". Here you will be able to view, edit or delete the content.

To add custom content click on the "Add Custom Content" tab and enter the information to your content, add a URL link or upload your files. Once finished click "Save Content".



To download the company-wide reports click on the "Reports" tab on the left menu. This will give you the reports for everyone within the company. Here you can also download the company-wide user list, the company-wide views report and the company-wide exams report. To download these reports simply mark the report you want in the box on the right and then click download. The chart you see is your monthly company activity.



These are the basic functions of the LMS, if you have any questions please email info@safetysourceonline.com and we will be happy to help. Thank you for choosing Safety Source to train your associates, have a great day!

In addition to our generic library we now offer state and federal mandated timed courses.

